

## AI HEDGE FUND

## Wall Street Intelligence. For Everyone.

Agentic AI that deploys analyst-style agents across **SEC filings, earnings calls, and social sentiment** — institutional tools, accessible delivery. The same engine also powers **Hydra Projections**, a treasury intelligence product.

### THE PROBLEM

Top hedge funds spend **\$5–50M/year** on analyst development. Bloomberg runs **\$25K+/seat**. Institutional research has stayed locked behind enterprise pricing — leaving retail investors, independent traders, and emerging fund managers trading on headlines instead of fundamentals.

### OUR SOLUTION

AI Hedge Fund is an agentic platform that thinks in three modes used at every major investment firm. Multi-agent swarms work in parallel across filings, earnings, and alternative data — returning research-grade memos, pitch decks, and trade ideas.

**Analyst***Grind the numbers.***Associate***Connect the dots.***VP***Make the call.*

### TWO MARKETS · ONE PLATFORM

## CONSUMER

**AI Hedge Fund — Retail**

Voice-directed research, agent swarms, backtesting, paper trading. Free Explorer tier; subscriptions \$29–\$199/month.

## INSTITUTIONAL

**AI Hedge Fund — Pro**

White-label and seat-based deployments for emerging hedge funds, family offices, and RIAs. Pilots from \$25K; enterprise from \$100K/year.

### OUR ADVANTAGE

**THREE-TIER THINKING**

Analyst → Associate → VP — the cognitive hierarchy used at every top fund, framed as unique IP. No competitor structures AI output this way.

**AGENT SWARMS**

Specialized agents work in parallel across filings, transcripts, and sentiment — sharing findings like a real desk. Not a single-model chat wrapper.

**CROSS-PRODUCT MOAT**

Hydra Powered Engine Across Product Lines. Platform leverage no pure-play research or treasury competitor can replicate.

**vs. the field:** Bloomberg (\$25K+/seat) and AlphaSense (\$15K+/year) are search tools built for the top of the market. ChatGPT is a horizontal wrapper with no financial workflow. Hydra is purpose-built agentic research at SMB pricing.

### FOUNDERS

**Industry Experienced · CFA charterholder · Engineering depth** across chemistry, computer science, mathematics, serial entrepreneur

### MARKET OPPORTUNITY

## TOTAL ADDRESSABLE MARKET

**\$38B+**

AI in financial services. 30% Compounded Growth — one of the fastest-expanding software categories in Finance.

## SERVICEABLE ADDRESSABLE MARKET

**\$2.4B**

~3,000 US hedge funds, 15,000 RIAs and family offices, plus 60M+ active US retail brokerage accounts.

## SERVICEABLE OBTAINABLE MARKET

**\$50M+**

Estimated annual revenue across retail subscriptions, institutional seats, and enterprise deployments.